

25 February 2020

Serica Energy plc (“Serica” or the “Company”)

BLOCK LISTING SIX MONTHLY RETURN

Serica today makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block admission arrangements in respect of the Serica Energy plc Share Option Plan 2005.

Name of applicant:	Serica Energy plc		
Name of scheme:	Share Option Plan 2005		
Period of return:	From:	23 August 2019	To: 23 February 2020
Balance of unallotted securities under scheme(s) from previous return:	5,510,050		
<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	Nil		
<u>Less:</u> Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	Nil		
<u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period:	5,510,050		
Number and class of securities originally admitted and the date of admission	8,196,330 ordinary shares of US\$0.10 each – 26 February 2018		

Name of contact:	AMBA Secretaries Limited (Company Secretary)
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